



**ANNUAL GENERAL MEETING OF COMMON SHAREHOLDERS OF RF CAPITAL GROUP INC.
HELD WEDNESDAY, MAY 4, 2022**

Pursuant to Section 11.3 of National Instrument 51-102 Continuous Disclosure Obligations
REPORT OF VOTING RESULTS

The following matters were voted on at the virtual Annual General Meeting of Common Shareholders (the Meeting) of RF Capital Group Inc. (RF Capital or the Company) held on Wednesday, May 4, 2022. Full details of the matters are set out in the Notice of Meeting and Management Information Circular dated March 21, 2022 (the 2022 Circular), which was made available to shareholders prior to the Meeting and can be accessed at www.meetingdocuments.com/TSXT/RCG, on our corporate website www.rfcapgroup.com and on SEDAR at www.sedar.com.

The Board of Directors and management of RF Capital recommended that shareholders vote: (i) FOR the election as director of each of the ten nominees listed in the 2022 Circular; and (ii) FOR the appointment of KPMG LLP as auditors of the Company.

1. Election of Directors

Each of the ten nominees listed in the 2022 Circular was elected to serve as a director of the Company until the next annual meeting or until their successor is elected or appointed, with the outcome of the vote being as follows:

Nominee	Votes For	% of Votes For	Votes Withheld	% of Votes Withheld
Nathalie Bernier	91,308,361	97.86%	2,000,464	2.14%
David Brown	90,219,024	96.69%	3,089,801	3.31%
Marc Dalpé	90,865,087	97.38%	2,443,738	2.62%
Vincent Duhamel	90,826,978	97.34%	2,481,847	2.66%
David Ferguson	90,814,934	97.33%	2,493,891	2.67%
Kishore Kapoor	89,943,409	96.39%	3,365,416	3.61%
David Leith	90,287,249	96.76%	3,021,576	3.24%
Jane Mowat	90,874,214	97.39%	2,434,611	2.61%
H. Sanford Riley	90,132,549	96.60%	3,176,276	3.40%
Donald Wright	90,051,458	96.51%	3,257,367	3.49%

2. Appointment of Auditors

KPMG LLP was appointed as the auditors of the Company for the 2022 fiscal year, with the outcome of the vote being as follows:

Votes For	% of Votes For	Votes Withheld	% of Votes Withheld	Total # of Votes
93,047,722	99.59%	380,676	0.41%	93,428,398

DATED this 5th day of May 2022

Per: "Krista Coburn"
Name: Krista Coburn
Title: General Counsel and Corporate Secretary
RF Capital Group Inc.